Global Grants

Global Grants

- What are Global Grants?

- District Designated Funds for Global Grants

- What other grants are available?

- How do you get started?

Rotary

What are Global Grants?

- Must be international

- Funding matched by The Rotary Foundation (TRF)

- Clubs apply online to TRF

- Need to have an 'International' Club – You

- Need to have a 'Host' Club – in the country or district were the project is being carried out

- Both clubs need to be 'Qualified'

Global Grants are all about leveraging your club's funds to do good in the world
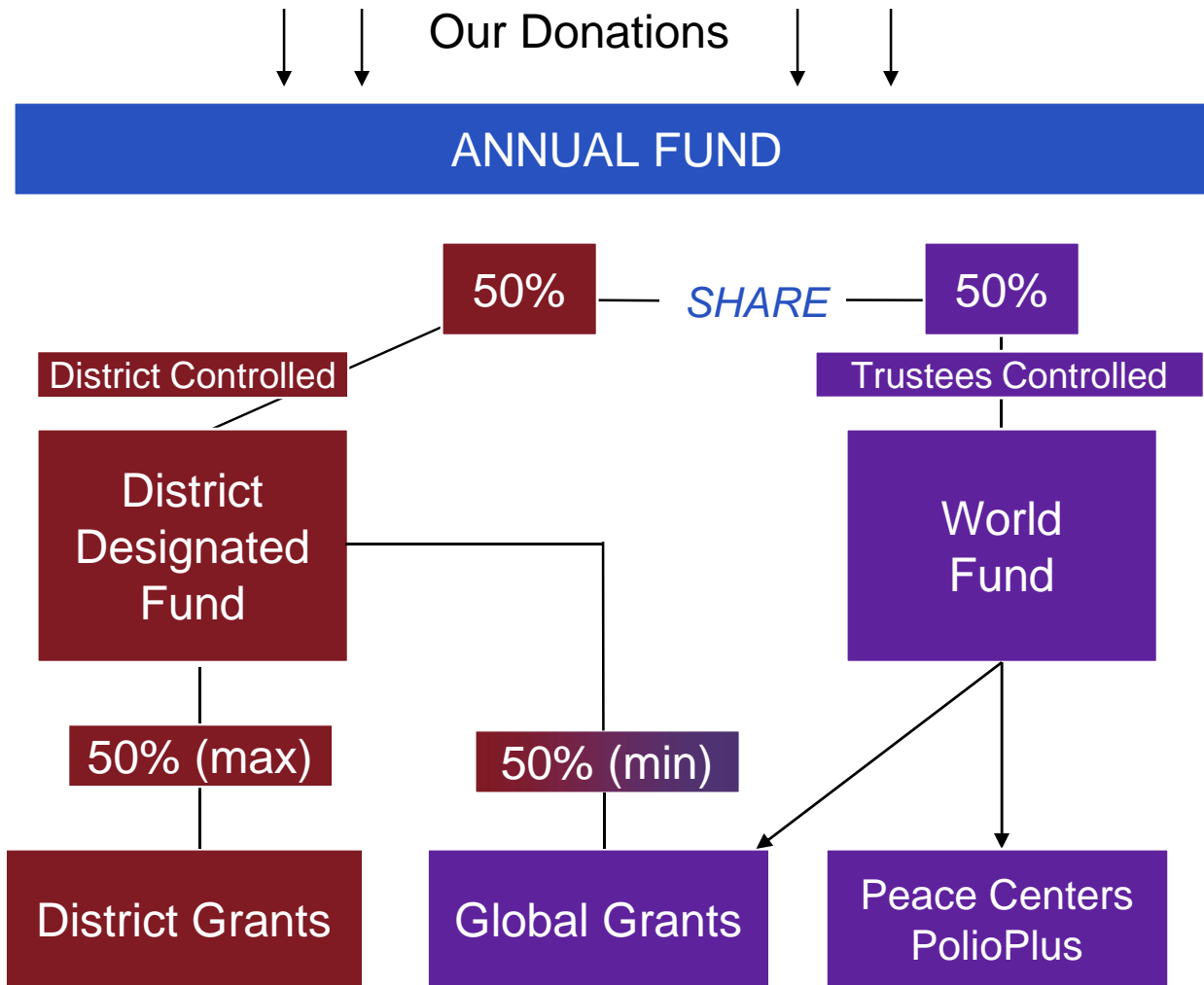
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Global Grants Can be Complicated

- Can be complicated depending on how many sources of funding you go for

- Different funding sources have different criteria

- Different funding sources have different application deadline dates

- Some funding sources are in Canadian Dollars, and others are in US Dollars

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Global Grant Projects

- Need to be in at least one of the six areas of focus

- Need to meet the Rotary definition of sustainability

- If applying for a Global Grant without DDF for Global Grant funding there are no deadlines and do not need District approval

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Funding Model – 3 Year Lag

Our Donations

ANNUAL FUND

50% —— *SHARE* —— 50%

District Controlled

Trustees Controlled

District Designated Fund

World Fund

50% (max)

50% (min)

District Grants

Global Grants

Peace Centers PolioPlus

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District Designated Funds for Global Grants

- In US Dollars

- In 2017/18 - $160,500

- In 2018/19 – $170,000 (Estimated)

- Four different types of grants are available (Types A, B, C, and D)

- There is one pool of money that all of the grants come out of

- Need to meet TRF criteria

- Funds allocated on a first come first serve basis

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District Type A Grant

- Like all Global Grants, needs to meet all TRF requirements

- First date that applications are open is April 1, 2018

- Applications close June 30, 2019

- Awarded to project lead club

- Maximum 3 applications per club

- Funds are still available for the 2017/2018 Rotary year

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District Type A Grant

- In US Dollars

- For a minimum club contribution of $5,000 Canadian, $15,000 US is contributed to the project from the District DDF for Global Grants

- For each $1 from the club, TRF matches with $.50

- The $15,000 is matched by TRF $1 for $1

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Global Grants From TRF

- In US Dollars

- Minimum project budget - $30,000

- Maximum funding provided by TRF (project can be any size) - $200,000

Note: A 5% administration fee is charged on club funds sent to TRF.

Type A + TRF $36,000

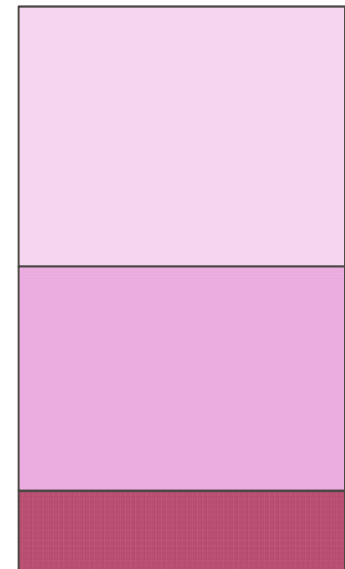|	CDN $	US $
The Rotary Foundation		17,000
Rotary District 5360		15,000
Rotary Your Club	5,000	4,000

Collaborating with Other Clubs – Type C Grants

- Collaboration can be with any club or district world wide on a Global Grant that another club leads

- Any number of other clubs can collaborate in the project by applying for Type C grants

- Only one Type C grant per club

- First date that applications are open is April 1, 2018

- Applications close June 30, 2019

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Collaborating with Other Clubs – Type C Grants

- In US Dollars

- For a minimum club contribution of $5,000 Canadian, $5,000 US is contributed to the project from the District DDF for Global Grants

- For each $1 from the club, TRF matches with $.50

- The $5,000 is matched by TRF $1 for $1

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Type C + TRF $68,000

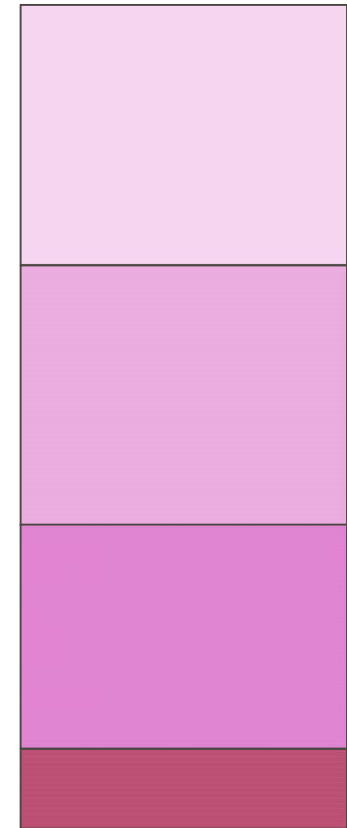|	CDN $	US $
The Rotary Foundation		31,000
Rotary District 5360		25,000
Two Other Clubs	10,000	8,000
Rotary Your Club	5,000	4,000

Don't Worry – You Can Get Help!

What Other Grants are Available?

- The Rotary Foundation of Canada / Government of Canada – TRFC

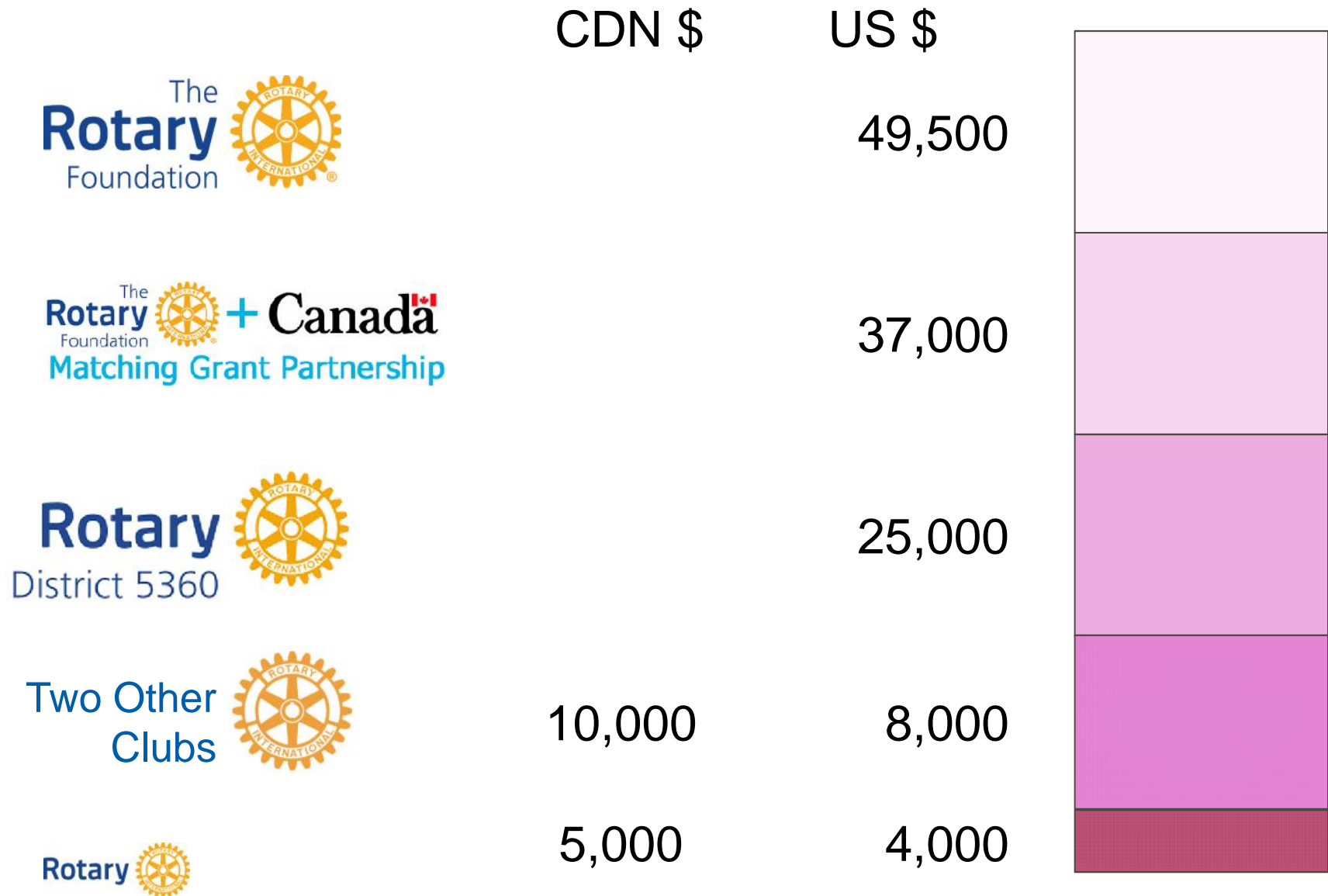- Community Initiatives Program – CIP

Funding from TRFC / GoC

- GoC will provide $1.2 Million for 5 years

- Program is managed by The Rotary Foundation of Canada (TRFC)

- In US Dollars

- For each $1 from the club and the district, TRFC matches with $1

- For each $1 from the club and TRFC, TRF matches with $.50

- For each $1 from the district TRF matches with $1

Funding from TRFC / GoC

- Funds are accessed as part of a global grant

- Needs to meet all TRF requirements

- Some further restrictions on what can be delivered
  Maximum funding for any project is 100,000 CDN

- Can apply at anytime, no deadlines

- Funds are allocated on a first-come-first served basis

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Add a TRFC / GoC Grant $123,500

	CDN $	US $
The Rotary Foundation		49,500
The Rotary Foundation + Canada — Matching Grant Partnership		37,000
Rotary District 5360		25,000
Two Other Clubs	10,000	8,000
Rotary	5,000	4,000

Funding from CIP

- Like all Global Grants, needs to meet all TRF requirements

- Some further restrictions on what can be delivered

- Application deadlines have changed to three times a year Jan 15, May 15 & Sept 15 2018

- One grant per year per club

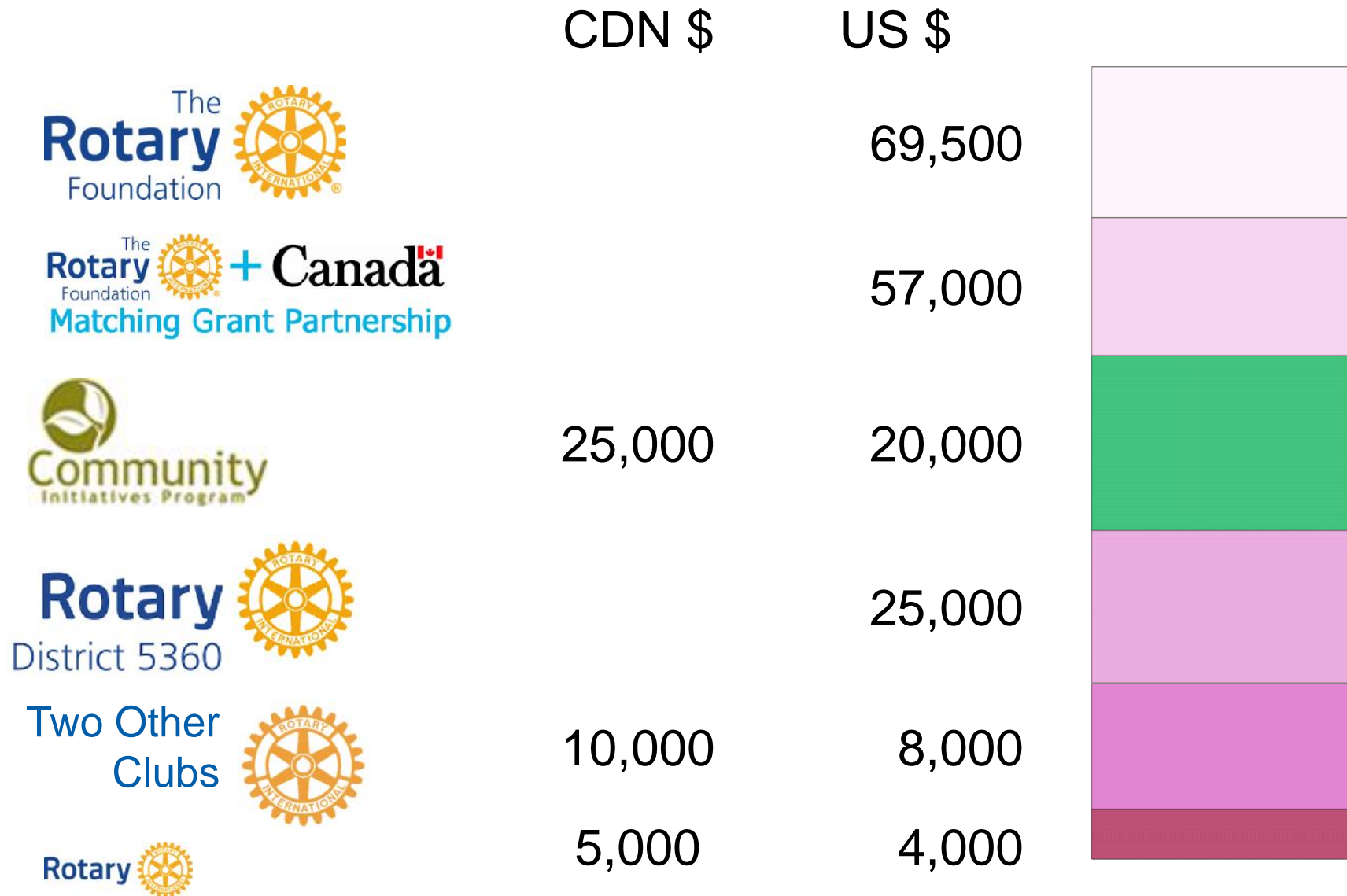- Has own reporting requirements

Note: A CIP grant can be applied for without applying for a Global Grant If do not apply for a Global Grant the project is not eligible for DDF or TRFC / GoC funding

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Funding from CIP

- In Canadian Dollars

- Maximum grant $25,000

- For each $1 from the club, CIP matches with $1, up to the maximum

- Funds from all clubs that contribute and DDF are considered as club funds by CIP

- TRF considers CIP funds as funds raised by the club

- For each $1 from the club and CIP, TRF matches with $.50

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Add a CIP Grant $183,500

	CDN $	US $
The Rotary Foundation		69,500
The Rotary Foundation + Canada Matching Grant Partnership		57,000
Community Initiatives Program	25,000	20,000
Rotary District 5360		25,000
Two Other Clubs	10,000	8,000
Rotary	5,000	4,000

Without District Grants $72,000

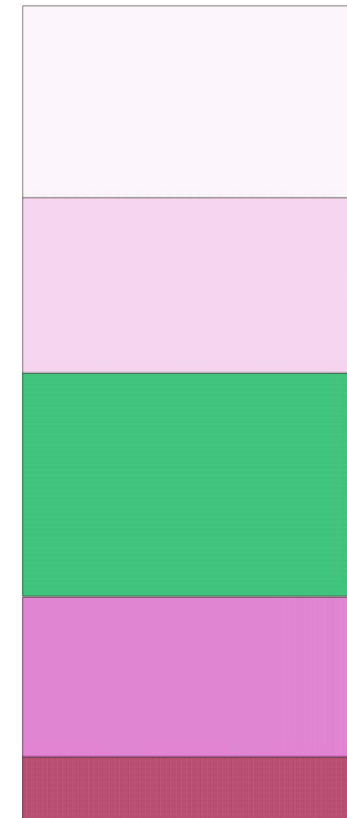|	CDN $	US $
The Rotary Foundation		24,000
The Rotary Foundation + Canada Matching Grant Partnership		24,000
Community Initiatives Program	15,000	12,000
Two Other Clubs	10,000	8,000
Rotary	5,000	4,000

What's New for This Year?

- Low cost shelter and simple schools are allowed if they are part of a larger project

- A Global Grant cannot fund multiple unrelated 'projects'

- Requirement for a hydrogeological survey if digging a well

- A more formal community needs assessment than was required in the past

How Do You Get Started?

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How Do You Get Started?

- Determine the true need
  - Not your idea of the need
  - Must be the community's idea of the need

- Involve community in planning

- Prepare the community with training

- Can the community contribute funds or volunteer hours?

- All of these lead to buy in of the community

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Six Steps to Sustainability

- Start with the Community

- Encourage Local Ownership

- Provide Training

- Buy Local

- Find Local Funding

- Measure your Success

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Six Areas of Focus

- Peace and Conflict Prevention/Resolution

- Disease Prevention and Treatment

- Water and Sanitation

- Maternal and Child Health

- Basic Education and Literacy

- Economic and Community Development

These seem very general but projects get turned down because they do not comply

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Who Can Help You?

- In our District
  - A mentor who has done it before
  - Members of your club with financial skills, writing skills, and subject matter experts

- In the host country
  - A trusted Rotary Club – mandatory
  - A trusted NGO

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Understanding the Potential Grants

- Need to understand criteria for each grant
  - What activities are allowed/encouraged
  - What activities are precluded

- Need to understand the language that each grant uses and is expecting

- Deadlines for each grant

- Activities that need to happen before you can apply

- Reporting requirements

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Planning

- A solid implementation plan is required, with activities and timeline
- Good estimates of the costs of each activity are required
- TRF limits certain costs
- Identify sources of funding
  - Your club
  - Other clubs
  - Community
  - Grants

Project management / overhead / administrative costs cannot exceed 10% in total.

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Start Applying for Grants

More Information – Web Sites

- District Grants
  - Documentation and videos are available
  - www.rotary5360.org

- CIP
  - culture.alberta.ca/community/community-grants/community-initiatives-program/

- TRFC
  - portal.clubrunner.ca/100984

- TRF
  - www.rotary.org/myrotary/en/rotary-foundation

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Questions?

- Contact Global Grants Team Lead – Kurt Kowalchuk kurt@purplebarn.ca

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